



# NEXOME CAPITAL MARKETS LIMITED

(formerly SMIFS Capital Markets Limited)

July 31, 2025

**The Secretary**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

**The Secretary**  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range  
Kolkata -700 001

Respected Sir/ Madam,

**Sub: Statement on Deviation or Variation in utilisation of funds raised-Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015**

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that there are no deviation(s) or variation(s) during the quarter ended June 30, 2025 in respect of utilisation of proceeds raised through issuance of 2, 92,000 Equity Shares and 19, 20,000 Equity Convertible Warrants of Face Value of Rs. 10/- each of the Company by way of Preferential Issue.

The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on July 31, 2025.

Copy of the same is also being uploaded on the website of the Company at [www.smifscap.com](http://www.smifscap.com).

This is for your information and record.

Yours faithfully,

**For Nexome Capital Markets Limited**  
**(Formerly SMIFS Capital Markets Limited)**

**(Poonam Bhatia)**  
**Company Secretary cum Compliance Officer**



Encl. : a/a



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## STATEMENT ON DEVIATION OR VARIATION

### 1. Preferential issue:

|  |   |
|--|---|
| Name of the listed entity / issuer   | Nexome Capital Markets Limited<br>(Formerly SMIFS Capital markets Limited)  |
| ISIN   | INE641A01013/INE641A13018   |
| Mode of fund raising   | Preferential Issue of Equity Shares and Equity Convertible Warrants   |
| Date of Raising Funds  | 25 <sup>th</sup> October, 2024<br>(Being Date of allotment of securities)   |
| Amount Raised  | Rs. 4.94 Crores<br>(The total preferential issue was of 2,92,000 Equity Shares and 19,20,000 Equity Convertible Warrants of Rs. 64/- each for a total consideration of Rs. 14.157 Crores. As per the terms of the preferential issue, the company has received 25% of the total consideration i.e. 4.94 Crores at a rate of Rs. 16/- per warrant at the time of allotment. The warrant holder has the option to convert these warrants anytime on or before 18 Months from the date of allotment by paying the remaining consideration) |
| Report Filed for Quarter Ended   | June 30, 2025   |
| Monitoring Agency  | Not Applicable ("NA")   |
| Is there a Deviation / Variation in use funds raised of  | No  |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | Not Applicable  |
| If Yes, Date of shareholder Approval   | Not Applicable  |
| Explanation for the Deviation / Variation  | Not Applicable  |
| Comments of the Audit Committee after review   | Everything is in order.   |
| Comments of the auditors, if any   | Not Applicable  |





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| Original Object  | Modified Object, if any | Original Allocation (Rs. In Crores) * | Modified Allocation if any | Funds Utilized | Amount of Deviation/ Variation for the quarter according to applicable object | Remarks, if any |
|--|-------------------------|---------------------------------------|----------------------------|----------------|---|-----------------|
| Investment in Shares & Securities including investing in special situations, long term and short term investing, tactical and opportunistic investments, debt funds. | -                       | 4.6720                                | NA                         | 4.6720         | NIL   | -               |
| Capital requirement for the purpose of repayment or part prepayment of borrowings of the Company   | -                       | 0                                     | NA                         | 0              | NIL   | -               |
| Working capital requirements   | -                       | 0.2688                                | NA                         | 0.2688         | NIL   | -               |

*\*As on June 30, 2025 the funds remain unutilized and have been kept earmarked for its purpose*

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

